

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited				
	Value Partners Group Limited  1 August 2013				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>00806</u> Desc	eription:	Value Partr	ners Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/07/2013

### 2. Preference Shares -- Description : Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,755,202,800					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,755,202,800					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed	Share Options (under	Snare Option	Schemes of the	issuer)		NT C 1 C	N. C. 1. C.
Including EGM approval date (add/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed	Particulars of share					No. of new shares of	No. of new shares of
Approval date   Movement during the month   thereto   as at close of the month							
Cdd/mm/yyyy) and class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed						-	
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed			Movement duri	ng the month		thereto	as at close of the month
1.Exercise Price							
1.Exercise Price		Countral	Eid	C111	T		
Meeting approved (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   Nil   82,915,031		Granted	Exercised	Cancelled	Lapsed		
Meeting approved							
C24/10/2007)							
Nil   Nil   Nil   Nil   Nil   Nil   Nil   Nil   Nil   82,915,031							
Content   Cont							
2.Exercise Price	Ordinary shares	Nil	Nil	Nil	Nil	Nil	82,915,031
HK\$2.436   Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   6,400,000	(Note 1)						
Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   6,400,000	2.Exercise Price						
Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   6,400,000	HK\$2.436						
C24/10/2007)							
Ordinary shares         Nil         Nil         Nil         Nil         6,400,000           (Note 1)         3.Exercise Price         HK\$5.00           Meeting approved         (24/10/2007)         Ordinary shares         Nil         Nil         Nil         Nil         Nil         Nil         5,600,000           (Note 1)         4.Exercise Price         HK\$3.94           Meeting approved         (24/10/2007)         Nil         Nil         Nil         Nil         Nil         Nil         Nil         A,700,000							
Secretary Price   HK\$5.00   Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   5,600,000   (Note 1)		Nil	Nil	Nil	Nil	Nil	6 400 000
HK\$5.00     Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   5,600,000     (Note 1)							0,100,000
HK\$5.00     Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   5,600,000     (Note 1)	2.F						
Meeting approved   (24/10/2007)     Ordinary shares   Nil   Nil   Nil   Nil   Nil   5,600,000     (Note 1)							
(24/10/2007)           Ordinary shares         Nil         Nil         Nil         Nil         5,600,000           (Note 1)         4.Exercise Price         HK\$3.94           Meeting approved         (24/10/2007)         Vil         Nil         Nil         Nil         Nil         Nil         Nil         Nil         Nil         4,700,000							
Ordinary shares         Nil         Nil         Nil         Nil         5,600,000           (Note 1)         4.Exercise Price         HK\$3.94           Meeting approved         (24/10/2007)         Vil         Nil         Nil         Nil         Nil         Nil         Nil         Nil         A,700,000							
A.Exercise Price							
4.Exercise Price HK\$3.94  Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 4,700,000	Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,600,000
HK\$3.94   Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   4,700,000	(Note 1)						
HK\$3.94   Meeting approved   (24/10/2007)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   4,700,000	4.Exercise Price						
Meeting approved         (24/10/2007)           Ordinary shares         Nil         Nil         Nil         Nil         Nil         4,700,000							
(24/10/2007)         Ordinary shares         Nil         Nil         Nil         Nil         Nil         4,700,000							
Ordinary shares         Nil         Nil         Nil         Nil         Nil         4,700,000							
(Note 1)		Nil	Nil	Nil	Nil	Nil	4,700,000
	(Note 1)						

#### For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price						
HK\$4.56						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
6.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
7.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
,			Гotal A. (Ordin	ary shares)	Nil	
				nce shares)		
			,	Other class)		
Total funds raised dur	ing the month	from exercise o	,	′ –		
options (State currenc		i i i i i i i i i i i i i i i i i i i		Nil		
,	•		-			

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
( // )					<u> </u>
Stock code (if listed)		•			
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
					<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)					
3.					
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date		. \			
(if applicable)					
(dd/mm/yyyy) 4.	( / / )				
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
		•			
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		_
		(0	Other class)		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda\).	outstanding	month	пони	month		
Stock code (if listed)		,				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
		`				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordin	nary charec)		
			(Prefere	ence shares)		
			(	Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Oth	her Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue							
`			Class of shares issuable (Note 1)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
						$\overline{}$		
			Class of shares issuable (Note 1)			_ \		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)	\	
								-

For Main Board and GEM listed issuers

	Type of Issue	·	ror ]	<u>viain</u>	Воаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Λ.						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		AGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/(	/ /	)		
		Class of shares issuable (Note 1)	_		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						-	

For Main Board and GEM listed issuers

		For Main Boar	a and GEM lis	
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
9: Capital				111011111
reorganisation				
reorganisation	Class of shares issual	ble		
	(Note 1)			
		( / / )		
	Issue and allotment	( / / )		
	date: (dd/mm/yyyy)			
		( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	_			
	Class of shares issual	ble		
	(Note 1)			
40.01	(Ivote 1)			
10. Other (Please specify) At price: State currency	Issue and allotment	( / / )		
(Please specify) At place : currency	date: (dd/mm/yyyy)			
	date: (dd/mm/yyyy)			_
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	(dd/11111/3333)		-	
	Total E.	(Ordinary share		_
		(Preference share		_
		(Other clas	s)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sho	are Capital").)

Remarks (if any):			
Submitted by:	Tricor Investor Services Limited		
Title:	Branch Share Registrar		
	ecretary or other duly authorised officer)	<del></del>	
Notes :			

#### *Notes*:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.